

2020 Participant Education

Getting Better with Gallagher Financial Wellbeing Monthly Webinar Series

Topic	Live Air Date	Link
How to Assess Your Personal Finances in Response to COVID-19	May 13, 2020	On Demand
Balancing the Life you Live Today with Your Future Financial Needs	June 17, 2020	On Demand
How to Conduct a Mid-Year Financial Checkup	July 15, 2020	On Demand
Financial Fear Factors, Part 1	August 19, 2020	On Demand
Financial Fear Factors, Part 2	September 16, 2020	On Demand
Open Enrollment Decisions and Your Financial Wellbeing	October 7, 2020	On Demand
Leftovers and Seasonal Spending	November 18, 2020	On Demand
Put a Bow on it!	December 6, 2020	On Demand

2021 Participant Education

Getting Better with Gallagher Financial Wellbeing Monthly Webinar Series

Topic	Live Air Date	Link
Money Mindsets and Micro-Resolutions	January 20, 2021	On Demand
Taxes & 2020 Implications	February 17, 2021	On Demand
Retirement Plan Basics	March 17, 2021	On Demand
Envisioning Your Retirement	March 24, 2021	On Demand
Investing 101	April 21, 2021	On Demand
Education Financing (Managing Student Debt)	May 19, 2021	On Demand
Understanding your Cyber Footprint and Risks	June 16, 2021	On Demand
Financial Wellness Mid-Year Checkup	July 21, 2021	On Demand

Topics and dates subject to change.

2021 Participant Education

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Topic	Live Air Date	Link
Confronting Financial Hardship & Debt Reduction	August 18, 2021	On Demand
Protecting your Income, Part I	September 15, 2021	Register
Protecting your Income, Part II (Highly Compensated Executives)	September 22, 2021	Register
Open Enrollment Decisions	October 6, 2021	Register
Emotional Wellbeing and Financial Wellbeing	November 17, 2021	Register
Review and Considerations for the Year Ahead	December 8, 2021	Register

Topics and dates subject to change.

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